



Iconic Resources LLC
950 E. State Hwy 114, Suite 60
Southlake, TX 76092

BORROWER INFORMATION

This Submission Form should be completed by the borrower(s) with summary details for each topic shown, and all information must be completed in full.

Project Information:

Project Name: _____ Today's Date: _____

Project Type: (Ex: Real Estate) _____

Project location (s): _____

What is the total project need? \$ _____

Are you looking for debt, equity, or both? Debt: _____ Equity _____

Do you have anyone else in place to provide either debt and/or equity? _____

How much have you spent to date? \$ _____

What amount do you have for a cash down payment? \$ _____

What is the source of funds for a down payment? _____

Is there a lien currently on the project? _____

What is your exit strategy? _____

Client Information: (Data Used for Initial Compliance)

Sponsors Name: _____ Date of Birth: _____

Address: _____ Sponsor's Phone Number: _____

Sponsor's Email: _____

Key Person Name: _____ Date of Birth: _____

Address: _____ KeyPerson Phone: _____

Key Person Email: _____



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Key Person Name: _____ Date of Birth: _____

Address: _____ Key Person Phone Number: _____

Key Person Email: _____

Entity Information:

Company Legal Name: _____ State of incorporation: _____ Country: _____

Registered Address: _____

Domiciled Address: _____

Entity Type (i.e.: LLC, Limited Partnership, Inc.): _____

Is there any pending litigation of any form involving a shareholder? _____

Have you utilized international capital before? _____ If so, where? _____

Do you owe the IRS? _____ Have you declared Bankruptcy? _____ If so, when? _____ Discharged? _____

Documents needed to review for determination if the project is a potential fit (Return along with this form):

- Executive Summary (2 Page Maximum)
- Key Personnel Bio's/CV's
- YR Proforma to match funding request (CFO Level Data in Excel Format)
- Construction or Project draw schedule with dates
- Sources and Uses of Funds
- Proof of Funds

Step 1: Complete this Intake form in full.

Step 2: Please email ALL documents, including this form to INFO@ICONICRESOURCESLLC.COM to begin the submission process prior to your appointment for Funding Discussions.

Step 3: We will review your documents (See List above)..

Step 4: We identify potential funding sources.

Step 5: Please continue the latest process at <https://iconicresourcesllc.com/meeting.html> -- Book appointment "Initial."

Step 6: Sign Engagement Agreement

Step 7: Order Initial compliance documents – Borrower Pays- <https://iconicresourcesllc.com/Product.html>

Step 8: Submit Full Preferred Funding Package to Lender, Provide Reports to Borrower.

*List all brokers being compensated and attach any agreement *Eric J. Talley – Iconic Resources LLC*